

*f*riedman
*f*amily *f*oundation
reducing poverty through systemic change

2007 and 2008 core grants



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core grants are part of the foundation's main giving programs and follow our guidelines

	<u>2007</u>	<u>2008</u>
<p><i>association for enterprise opportunity, alexandria, va</i></p> <p>Support for this national association of organizations committed to microenterprise development. AEO provides its members with a forum, information, and a voice to promote enterprise opportunity for people and communities with limited access to economic resources.</p>	\$20,000	\$20,000
<p><i>asset support center, san francisco, ca</i></p> <p>General Support for the Asset Support Center (ASC) a two-year, regional initiative to expand asset building opportunities in the Bay Area. ASC provides technical assistance, convenings, an online database of strategies underway across the region and other support to nonprofits working in the asset-building field.</p>	\$20,000	\$20,000
<p><i>bay area organizing committee, san francisco, ca</i></p> <p>Support for San Francisco Health Access Project, organizing for the passage of a healthcare access and delivery master plan in the city of San Francisco. And to strengthen local institutions and develop citizen leaders to negotiate the proposed changes with both private and public interests.</p>	\$20,000	
<p><i>black dot artists, Inc, oakland, ca</i></p> <p>Support for Village Bottoms Community Building and Development that provides infrastructure to revitalize neighborhoods by providing opportunities for low-income residents to become economically self-sufficient.</p>	\$20,000	
<p><i>california ACORN, san francisco, ca</i></p> <p>Support for California Economic Justice Project, regional strategies that put low-wage workers in to the state policy debate around low minimum wage laws and public education.</p>	\$20,000	\$20,000
<p><i>california association for microenterprise opportunity, oakland, ca</i></p> <p>General support for this statewide association for microenterprise development to provide information and a voice to promote enterprise opportunity for those with limited access to economic resources.</p>	\$20,000	\$20,000

	<u>2007</u>	<u>2008</u>
<p><i>california budget project, sacramento, ca</i></p> <p>General support for this organization that engages in research, policy analysis and public education on a range of issues affecting lower income Californians.</p>	\$20,000	\$20,000
<p><i>california farmlink, sebastopol, ca</i></p> <p>Support for Advancing Farmer Asset Development through the implementation of the Federal Agriculture Individual Development Account Program; promotion of public policy programs designed to access land tenure and farm financing for underserved farmers; and the development of an equity investment model to facilitate land purchases by farmers with limited assets.</p>		\$20,000
<p><i>california reinvestment coalition, san francisco, ca</i></p> <p>General support for this coalition of nonprofit and public agencies that advocate for increased access to credit on behalf of the state's low-income communities.</p>	\$20,000	\$20,000
<p><i>center for community change, washington, dc</i></p> <p>The center is committed to reducing poverty and rebuilding low income communities by helping low-income people build powerful, effective organizations through which they can change their communities and public policies for the better.</p>	\$20,000	\$20,000
<p><i>center on budget and policy priorities, washington, dc</i></p> <p>General Support for this national policy organization working at the federal and state levels on fiscal policy and public programs that affect low- and moderate-income families and individuals.</p>	\$20,000	\$20,000
<p><i>cerebral palsy center of the bay area, oakland, ca</i></p> <p>Support for the Cornerstone Micro-Enterprise Program that provides a curriculum for people with severe physical limitations how to start, structure and run their own business.</p>	\$10,000	\$10,000
<p><i>children now, oakland, ca</i></p> <p>General support for this nonpartisan research and advocacy organization working to raise children's well-being to the top of the national policy agenda. Children Now's focus is on ensuring quality healthcare, a solid education and a positive media environment for all children.</p>	\$20,000	\$20,000
<p><i>community financial resources, berkeley, ca</i></p> <p>Seed funding for this organization working to empower low-income and financially marginalized people through the development and implementation of innovative and vital low-cost banking and payment tools.</p>		\$20,000
<p><i>council for adult and experiential learning, chicago, il</i></p> <p>Support for Lifelong Learning Accounts, self-managed educational advancement accounts for adult workers. LILAs are universal, portable, and funded by the workers themselves and matched by employers and third party sources. Support is for the San Francisco Demonstration and policy.</p>	\$20,000	

	<u>2007</u>	<u>2008</u>
<p><i>council of community housing organizations, san francisco, ca</i> Support for this public policy advocacy coalition working to create policies and support to preserve affordable housing.</p>	\$5,000	\$5,000
<p><i>DEMOS: a network for ideas & action, new york, ny</i> Support for the Economic Opportunity Program seeking to focus new public and political attention on the challenge of providing greater economic opportunity and security. Combines several initiatives, including: Debt and Assets, Building Consensus for Change, and Family Economic Security.</p>	\$20,000	\$20,000
<p><i>disability opportunity fund, new york, ny</i> Support for this start-up national Community Development Financial Institution - the first such entity to focus exclusively on affordable, accessible and supportive housing needs of people with disabilities.</p>	\$20,000	\$20,000
<p><i>dolores huerta foundation, bakersfield, ca</i> General Support for community organizing in Central Valley working for fair and equal access to healthcare, housing, education, jobs, civic-participation, and economic resources for disadvantaged communities.</p>	\$20,000	\$20,000
<p><i>EARN, san francisco, ca</i> Works with partners across San Francisco to help low-resource families and individuals obtain financial education and assets via Individual Development Accounts.</p>	\$20,000	\$20,000
<p><i>family independence initiative - national, oakland, ca</i> Builds upon affinity-based networks to help families build savings, create supportive peer relationships, and gain confidence and competence to attain long lasting self-sufficiency.</p>	\$20,000	\$20,000
<p><i>first nations development institute, fredericksburg, va</i> General support for this organization providing assistance to Native American tribes to build sound, sustainable reservation economies.</p>	\$20,000	\$20,000
<p><i>Food First/Institute for Food & Development Policy, Oakland, ca</i> Seed funding for the Oakland Food Policy Council (OFPC) working to transform neighborhood food systems into engines for local economic development. OFPC works to create economic alternatives in the way food is produced, processed, distributed and consumed in the city; while keeping the local food dollar within Oakland's underserved communities.</p>		\$20,000
<p><i>global fund for women, san francisco, ca</i> Support for Strengthening and Expanding Women's Access to Economic Opportunity initiative addressing lack of access to economic opportunity for women worldwide.</p>	\$20,000	\$20,000

	<u>2007</u>	<u>2008</u>
<p><i>immigrant legal resource center, san francisco, ca</i></p> <p>Support of advocacy work for the passage of the DREAM (Development, Relief and Education for Alien Minors) Act—federal legislation that addresses would provide qualified undocumented high school students who wish to attend college or serve in the armed forces an opportunity to adjust to a lawful status and pursue these goals.</p>	\$20,000	\$20,000
<p><i>jefferson economic development institute, mt. shasta, ca</i></p> <p>To empower people and communities to create prosperity through microenterprise and asset development strategies.</p>	\$20,000	\$20,000
<p><i>juma ventures, san francisco, ca</i></p> <p>General support for Juma providing training, employment and self-esteem building opportunities for homeless youth through business ventures and asset development strategies.</p>	\$20,000	\$20,000
<p><i>KALW 91.7 FM, san francisco, ca</i></p> <p>Production of a series of public radio reports on understanding wealth and poverty designed to expand the depiction of wealth and poverty and re-frame how these issues are portrayed in the media.</p>	\$20,000	\$20,000
<p><i>lao family community development inc., oakland, ca</i></p> <p>General Support for this full-service multi-purpose agency providing: a One Stop Career Center, multilingual homeownership and rental housing assistance; financial education and services including Individual Development Accounts, ESL, family enrichment programs and senior and public benefits screening and application assistance programs.</p>	\$20,000	\$20,000
<p><i>LIFETIME, oakland, ca</i></p> <p>General Support for Low-Income Families' Empowerment through Education, a grassroots organization empowering low-income parents to complete higher education and training to attain the skills needed to transition off welfare and reach economic self-sufficiency.</p>	\$20,000	\$20,000
<p><i>micromentor, san francisco, ca</i></p> <p>General support for this initiative of Mercy Corps, that helps entrepreneurs grow their businesses through mentoring with an innovative web-based community and professional social network.</p>		\$20,000
<p><i>mission asset fund, san francisco, ca</i></p> <p>Support for the Mission Asset Fund, a permanent asset-building fund for San Francisco's Mission District. The Fund will serve as a permanent entity with a dedicated revenue stream to help low-income, immigrant residents of the Mission access, create, leverage, and retain family and community access.</p>	*\$20,000	*\$20,000 <i>Multi-year commitment</i>

	<u>2007</u>	<u>2008</u>
<p><i>mission economic development agency, san francisco, ca</i></p> <p>General support for this community-based, local economic development corporation working to improve economic and social conditions in the neighborhood by stimulating investment, enhancing the business environment, and creating jobs for area residents.</p>	\$20,000	\$20,000
<p><i>monument community partnership, concord, ca</i></p> <p>Support for Economic Development Strategy working with lead partners in the Monument Community to create economic resources and opportunities in workforce, financial and asset and business development.</p>	\$20,000	\$20,000
<p><i>northern california community loan fund, san francisco, ca</i></p> <p>Financial intermediary providing capital to community-based organizations that promote affordable housing, economic development, health and human services for low-income.</p>	\$20,000	\$20,000
<p><i>pacific community ventures, san francisco, ca</i></p> <p>Support for Employer-based Individual Development Account Program with Pacific Community Ventures portfolio companies in Alameda County.</p>	\$20,000	\$20,000
<p><i>RESULTS educational fund, washington, dc</i></p> <p>General support for this grassroots citizen's advocacy group organization working to educate the public about issues related to hunger and poverty, educate and train individuals and groups about powerful citizenship, and to discover effective solutions to the problems of hunger and poverty.</p>	\$20,000	\$20,000
<p><i>san francisco community land trust, san francisco, ca</i></p> <p>Support for this membership-based, nonprofit organization working to create permanent housing for low- and moderate-income people in San Francisco by acquiring and converting rental buildings into affordable, limited equity housing cooperatives.</p>	\$10,000	\$10,000
<p><i>san francisco works, san francisco, ca</i></p> <p>Support for planning, advocacy and implementation of San Francisco's Working Families Credit, a city-wide local earned income tax credit.</p>	\$20,000	\$20,000
<p><i>sargent shriver national center on poverty law, Chicago, il</i></p> <p>Support for the Asset Coalition Toolkit for States Project: an online resource to help foster greater progress on state asset-building policies and continue momentum for change at the national level.</p>		\$20,000
<p><i>south of market community action network, san francisco, ca</i></p> <p>Support for community engagement of the planning, design and organizing of the SoMa Stabilization Fund, a \$26 million development agreement set aside for programs to increase the incomes and assets of neighborhood residents.</p>	\$20,000	\$20,000

	<u>2007</u>	<u>2008</u>
<p><i>springboard forward, mountain view, ca</i></p> <p>General support for this comprehensive workforce development organization focusing on placement, retention and career advancement of working poor people.</p>	\$20,000	\$20,000
<p><i>TEAMS: transformation through education and support, oakland, ca</i></p> <p>General Support for this organization addressing the social and economic problems that affect low-income communities by developing their capacity to solve their own problems and realize their own opportunities.</p>	\$20,000	
<p><i>transnational institute for grassroots research and action, oakland, ca</i></p> <p>General Support for this organization seeking to collectivize the remittance practices of immigrants into a force for addressing the root causes of migration and poverty.</p>	\$20,000	\$20,000
<p><i>treasure island homeless development initiative, san francisco, ca</i></p> <p>Seed funding for the Economic Self Sufficiency Program working to create a system to assist very low income island residents in building their long-term economic security. TIHDI and its members provide financial literacy, asset building and micro enterprise development as well as develop housing, job training opportunities, child care and after school educational enhancement programs.</p>		\$15,000
<p><i>urban habitat, Oakland, ca</i></p> <p>Support for community engagement, planning and participation in the City of Richmond's General Plan revision process in effort to gain equitable development.</p>	\$15,000	
<p><i>urban strategies council, Oakland, ca</i></p> <p>Support for Foreclosure Intervention Project: a multi-faceted project that will provide foreclosure data and research repository for Oakland/Alameda County; provide a suite of public information tools to assist those facing foreclosure; and design a community land trust to acquire foreclosed upon properties, rehab and re-sell as permanently affordable housing.</p>		\$20,000
<p><i>western regional advocacy project, san francisco, ca</i></p> <p>General support for this organization working to make ending homelessness a national priority by ensuring that legislators receive a constant, consistent, constituent-informed message from the West Coast. WRAP strives to shape public policies that address the systematic causes of poverty and are grounded in the experience of those who live with and work on homeless issues everyday.</p>	\$20,000	\$20,000
<p><i>women's initiative for self employment, san francisco, ca</i></p> <p>General support for this business development service organization designed specifically for low-income women as a route to escape poverty.</p>	\$20,000	\$20,000

	<u>2007</u>	<u>2008</u>
<i>working partnerships, san jose, ca</i>	\$20,000	\$20,000
Support for Expanding Healthcare Access working toward comprehensive healthcare access in Santa Clara County. Developed Healthy Workers, an affordable job-based health plan for low-wage adults working for small businesses.		
<i>world institute on disability, oakland, ca</i>	\$20,000	\$20,000
Support for Access to Assets, which works to increase opportunities for people with disabilities to build assets by providing technical assistance and training and engaging and educating the disability community.		
<i>total core grants</i>	\$840,000	\$880,000

<i>special grants</i>	<u>2007</u>	<u>2008</u>
<i>enterprise corporation of the delta, jackson, ms</i>	\$20,000	\$20,000
Support for the development of children's savings accounts in the Gulf Coast.		
<i>foundation for the mid south, jackson, ms</i>	\$20,000	\$20,000
Support of the Hurricane Katrina Recovery and Restoration Fund for their economic development and asset-building efforts in the Gulf Coast recovery work.		
<i>total special grants</i>	\$40,000	\$40,000



grants summary

	<u><i>fy 2007</i></u>	<u><i>fy 2008</i></u>
Core Fund	\$850,000	\$900,000
President's Advised Fund *	\$30,000	\$30,000
Staff Advised Fund *	\$10,000	\$10,000
Donor Advised Funds *	\$160,000	\$160,000
<i>total grants</i>	<i>\$1,050,000</i>	<i>\$1,100,000</i>

** the foundation does not accept applications for these grants, which are made at the discretion of the staff and board.*

summary of investments

	<u><i>fy 2007</i></u>	<u><i>fy 2008</i></u>
Cash & Equivalents	\$3,226,378	\$818,342
Fixed Income	\$1,422,695	\$2,460,925
Equities	\$9,083,036	\$8,437,504
<i>total market value</i>	<i>\$13,732,109</i>	<i>\$11,716,771</i>

the foundation's portfolio includes mission-related investments including program-related investments and market-rate deposits with community development banks.

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