

*f*riedman
*f*amily *f*oundation
reducing poverty through systemic change

2005 and 2006 core grants



2005 and 2006 core grants

core grants are part of the foundation's main giving programs and follow our guidelines

	<u>2005</u>	<u>2006</u>
<p><i>action alliance for children, oakland, ca</i></p> <p>To publish a bilingual series of six articles in the <i>Children's Advocate</i> about strategies that community-based organizations can use to help low-income families increase income, assets and financial stability.</p>	\$10,000	
<p><i>alliance for west oakland development, oakland, ca</i></p> <p>Support for the Alliance for West Oakland Development's Community Plan for the Mandela Transit Village, a multi-phased, mixed-use development in Oakland. The plan is designed to empower neighborhood residents to improve their financial and human capital through the creation of numerous asset-building opportunities, such as home and business ownership.</p>	\$20,000	\$20,000
<p><i>asian neighborhood design, san francisco, ca</i></p> <p>General support for this community development organization working to reduce poverty and revitalize neighborhoods by providing opportunities for low-income residents to become economically self-sufficient.</p>	\$20,000	
<p><i>association for enterprise opportunity, alexandria, va</i></p> <p>Support for this national association of organizations committed to microenterprise development. AEO provides its members with a forum, information, and a voice to promote enterprise opportunity for people and communities with limited access to economic resources.</p>	\$20,000	\$20,000
<p><i>bay area women's & children's center, san francisco, ca</i></p> <p>General support for this community development organization serving low-income women and families in the Tenderloin neighborhood.</p>	\$20,000	\$20,000
<p><i>building opportunities for self-sufficiency, berkeley, ca</i></p> <p>General support for this multi-service organization providing housing, economic and community development, advocacy and organizing for low-income and homeless people.</p>	\$20,000	

	<u>2005</u>	<u>2006</u>
<p><i>california ACORN, san francisco, ca</i></p> <p>Support for California Economic Justice Project, regional strategies that put low-wage workers in to the state policy debate around low minimum wage laws and public education.</p>	\$15,000	\$20,000
<p><i>california association for microenterprise opportunity, oakland, ca</i></p> <p>General support for this statewide association for microenterprise development to provide information and a voice to promote enterprise opportunity for those with limited access to economic resources.</p>	\$20,000	\$20,000
<p><i>california budget project, sacramento, ca</i></p> <p>General support for this organization that engages in research, policy analysis and public education on a range of issues affecting lower income Californians.</p>	\$20,000	\$20,000
<p><i>california farmlink, sebastopol, ca</i></p> <p>General support for this organization working to create systematic change in the agricultural community by conducting research and advocacy leading to policies that promote tenure opportunities for underserved farmers.</p>	\$15,000	\$20,000
<p><i>california reinvestment coalition, san francisco, ca</i></p> <p>General support for this coalition of nonprofit and public agencies that advocate for increased access to credit on behalf of the state's low-income communities.</p>	\$20,000	\$20,000
<p><i>catholic charities of san jose, san francisco, ca</i></p> <p>Support for the Job Market Individual Development Account Program, which empowers refugee newcomers to develop monetary resources to overcome their income inequality.</p>	\$20,000	
<p><i>center for community change, washington, dc</i></p> <p>The center is committed to reducing poverty and rebuilding low income communities by helping low-income people build powerful, effective organizations through which they can change their communities and public policies for the better.</p>	\$20,000	\$20,000
<p><i>center on budget and policy priorities, washington, dc</i></p> <p>General Support for this national policy organization working at the federal and state levels on fiscal policy and public programs that affect low- and moderate-income families and individuals.</p>	\$20,000	\$20,000
<p><i>children now, oakland, ca</i></p> <p>General support for this nonpartisan research and advocacy organization working to raise children's well-being to the top of the national policy agenda. Children Now's focus is on ensuring quality healthcare, a solid education and a positive media environment for all children.</p>	\$20,000	\$20,000

	<u>2005</u>	<u>2006</u>
<p><i>coalition on homelessness, san francisco, ca</i></p> <p>General Support for this organization providing active participation of poor people on both the design and critique of public policy and non-profit services that result in permanent solutions to poverty.</p>	\$20,000	
<p><i>contra costa interfaith sponsoring committee, martinez, ca</i></p> <p>Support for CCISCO's School Reform Campaign working with trained students, parents and teachers to improve public schools in the Contra Costa Districts.</p>	\$15,000	
<p><i>council for adult and experiential learning, chicago, il</i></p> <p>Support for Lifelong Learning Accounts, self-managed educational advancement accounts for adult workers. LILAs are universal, portable, and funded by the workers themselves and matched by employers and third party sources. Support is for the San Francisco Demonstration.</p>	\$20,000	\$20,000
<p><i>council of community housing organizations, san francisco, ca</i></p> <p>Support for this public policy advocacy coalition working to create policies and support to preserve affordable housing.</p>	\$5,000	\$5,000
<p><i>DEMOS: a network for ideas & action, new york, ny</i></p> <p>Support for the Economic Opportunity Program seeking to focus new public and political attention on the challenge of providing greater economic opportunity and security. Combines several initiatives, including: Debt and Assets, Building Consensus for Change, and Family Economic Security.</p>	\$20,000	\$20,000
<p><i>east bay asian local development corporation, oakland, ca</i></p> <p>Support for Asset Development Program working to create a comprehensive asset development strategy that will expand the opportunities for struggling families to access income-enhancing resources.</p>	\$20,000	
<p><i>family independence initiative, oakland, ca</i></p> <p>Builds upon affinity-based networks to help families build savings, create supportive peer relationships, and gain confidence and competence to attain long lasting self-sufficiency.</p>	\$20,000	
<p><i>farmworker institute for education and leadership development, bakersfield, ca</i></p> <p>Support for Farmworker Institute for Education and Leadership Development's research and policy work to change statewide and economic development systems so they may be more effective farmworkers.</p>	\$15,000	
<p><i>first nations development institute, fredericksburg, va</i></p> <p>General support for this organization providing assistance to Native American tribes to build sound, sustainable reservation economies.</p>	\$20,000	\$20,000

	<u>2005</u>	<u>2006</u>
<p><i>free the slaves, washington, dc</i> General support for this organization working to end modern slavery worldwide through prevention of poverty and lack of economic access.</p>	\$20,000	\$20,000
<p><i>global fund for women, san francisco, ca</i> Support for Strengthening and Expanding Women's Access to Economic Opportunity initiative addressing lack of access to economic opportunity for women worldwide.</p>	\$15,000	\$20,000
<p><i>immigrant legal resource center, san francisco, ca</i> Support of advocacy work for the passage of the DREAM (Development, Relief and Education for Alien Minors) Act—federal legislation that addresses would provide qualified undocumented high school students who wish to attend college or serve in the armed forces an opportunity to adjust to a lawful status and pursue these goals.</p>		\$20,000
<p><i>instituto laboral de la raza, san francisco, ca</i> Support for In Defense and Support of the Working Poor project providing workers' rights education and social and labor support systems.</p>	\$15,000	
<p><i>jefferson economic development institute, mt. shasta, ca</i> To empower people and communities to create prosperity through microenterprise and asset development strategies.</p>	\$20,000	\$20,000
<p><i>juma ventures, san francisco, ca</i> General support for Juma providing training, employment and self-esteem building opportunities for homeless youth through business ventures and asset development strategies.</p>	\$20,000	\$20,000
<p><i>KALW 91.7 FM, san francisco, ca</i> Production of a series of public radio reports on understanding wealth and poverty designed to expand the depiction of wealth and poverty and re-frame how these issues are portrayed in the media.</p>	\$15,000	\$20,000
<p><i>lao family community development inc., oakland, ca</i> Support for the Refugee Individual Development Account Program serving low income individuals in Alameda, Contra Costa and San Francisco Counties.</p>	\$15,000	\$20,000
<p><i>larkjn street youth center, san francisco, ca</i> Support for HIRE UP, a multi-disciplinary education and employment initiative of this model community-based organization helping homeless and runaway youth.</p>		\$20,000

	<u>2005</u>	<u>2006</u>
<p><i>LIFETIME, oakland, ca</i></p> <p>General Support for Low-Income Families' Empowerment through Education, a grassroots organization empowering low-income parents to complete higher education and training to attain the skills needed to transition off welfare and reach economic self-sufficiency.</p>	\$20,000	\$20,000
<p><i>local economic assistance program, oakland, ca</i></p> <p>Support for Community Circles of Care/Elders Project and Health Works Program, providing outreach caregiving and career development training for low-income individuals to become health care professionals with accompanying improvements in income, benefits, work status and advancement potential.</p>	\$20,000	
<p><i>mission asset fund, san francisco, ca</i></p> <p>Support for the Mission Asset Fund, a permanent asset-building fund for San Francisco's Mission District. The Fund will serve as a permanent entity with a dedicated revenue stream to help low-income, immigrant residents of the Mission access, create, leverage, and retain family and community access.</p>	\$20,000	\$60,000 over 3 years
<p><i>mission economic development association, san francisco, ca</i></p> <p>General support for this community-based, local economic development corporation working to improve economic and social conditions in the neighborhood by stimulating investment, enhancing the business environment, and creating jobs for area residents.</p>	\$20,000	\$20,000
<p><i>monument community partnership, concord, ca</i></p> <p>Support for Economic Development Strategy working with lead partners in the Monument Community to create economic resources and opportunities in workforce, financial and asset and business development.</p>	\$20,000	\$20,000
<p><i>new economy, working solutions, santa rosa, ca</i></p> <p>Support for Living Wage Coalition of Sonoma County working to pass living wage ordinances, support low-wage worker organizing, ensuring public subsidy accountability, and increasing the supply of affordable housing.</p>	\$20,000	\$20,000
<p><i>northern california community loan fund, san francisco, ca</i></p> <p>Financial intermediary providing capital to community-based organizations that promote affordable housing, economic development, health and human services for low-income.</p>	\$20,000	\$20,000
<p><i>oakland ACORN, oakland, ca</i></p> <p>Support for this community organizing and leadership development organization working with low and moderate-income Oakland residents.</p>	\$20,000	\$20,000

	<u>2005</u>	<u>2006</u>
<p><i>pacific community ventures, san francisco, ca</i> Support for Employer-based Individual Development Account Program with Pacific Community Ventures portfolio companies in Alameda County.</p>	\$20,000	\$20,000
<p><i>people's grocery, oakland, ca</i> Community-based organization working to find creative solutions to the food needs of West Oakland by building a local food system (urban agriculture) and economy (microenterprises and social ventures).</p>	\$10,000	
<p><i>RESULTS educational fund, washington, dc</i> General support for this grassroots citizen's advocacy group organization working to educate the public about issues related to hunger and poverty, educate and train individuals and groups about powerful citizenship, and to discover effective solutions to the problems of hunger and poverty.</p>	\$20,000	\$20,000
<p><i>san francisco EARN, san francisco, ca</i> Works with partners across San Francisco to help low-resource families and individuals obtain financial education and assets via Individual Development Accounts.</p>	\$20,000	\$20,000
<p><i>san francisco works, san francisco, ca</i> Support for planning, advocacy and implementation of San Francisco's Working Families Credit, a city-wide local earned income tax credit.</p>	\$15,000	\$20,000
<p><i>south of market community action network, san francisco, ca</i> Support for community engagement of the planning, design and organizing of the SoMa Stabilization Fund, a \$26 million development agreement set aside for programs to increase the incomes and assets of neighborhood residents.</p>		\$15,000
<p><i>springboard forward, mountain view, ca</i> General support for this comprehensive workforce development organization focusing on placement, retention and career advancement of working poor people.</p>	\$20,000	\$20,000
<p><i>TEAMS: transformation through education and support, oakland, ca</i> General Support for this organization addressing the social and economic problems that affect low-income communities by developing their capacity to solve their own problems and realize their own opportunities.</p>	\$20,000	\$20,000
<p><i>transfair usa, oakland, ca</i> Works to build a more equitable and sustainable model of international trade that benefits producers, consumers, industry and the earth. Independent certifier of fair trade projects in the US that provides higher income for family farmers, social and community services, technical assistance, and sustainable farming.</p>	\$20,000	\$20,000

	<u>2005</u>	<u>2006</u>
<p><i>transnational institute for grassroots research and action, oakland, ca</i></p> <p>General Support for this organization seeking to collectivize the remittance practices of immigrants into a force for addressing the root causes of migration and poverty.</p>	\$20,000	\$20,000
<p><i>urban habitat, Oakland, ca</i></p> <p>Support for community engagement, planning and participation in the City of Richmond's General Plan revision process in effort to gain equitable development.</p>	\$20,000	\$20,000
<p><i>west company, Ukiah, ca</i></p> <p>General support to promote microenterprise as a strategy to increase economic self-sufficiency and economic well-being. Provides business development assistance, access to capital, Individual Development Accounts.</p>	\$15,000	\$20,000
<p><i>western regional advocacy project, san francisco, ca</i></p> <p>General support for this organization working to make ending homelessness a national priority by ensuring that legislators receive a constant, consistent, constituent-informed message from the West Coast. Western Regional Advocacy Project strives to shape public policies that address the systematic causes of poverty and are grounded in the experience of those who live with and work on homeless issues everyday.</p>	\$20,000	\$20,000
<p><i>women's action to gain economic security, mountain view, ca</i></p> <p>General support to provide cooperative development training, program lending, technical assistance and support services for low-income, low-skilled women.</p>	\$20,000	\$20,000
<p><i>women's foundation of california, san francisco, ca</i></p> <p>Support for the Economic Development and Justice Fund established to support economic development strategies benefiting low-income women.</p>	\$20,000	\$20,000
<p><i>women's initiative for self employment, san francisco, ca</i></p> <p>General support for this business development service organization designed specifically for low-income women as a route to escape poverty.</p>	\$20,000	\$20,000
<p><i>world institute on disability, oakland, ca</i></p> <p>Support for Access to Assets, which works to increase opportunities for people with disabilities to build assets by providing technical assistance and training and engaging and educating the disability community.</p>	\$20,000	\$20,000
	<i>total core grants</i>	<i>\$1,015,000</i>
		<i>\$875,000</i>

<i>special disaster relief grants</i>	<u>2005</u>	<u>2006</u>
<i>enterprise corporation of the delta, jackson, ms</i> ECD Katrina Relief Fund	\$5,000	
<i>foundation for the mid south, jackson, ms</i> Hurricane Katrina Recovery and Restoration Fund	\$5,000	
<i>national association for the advancement of colored people, baltimore, md</i> NAACP Disaster Relief Fund	\$5,000	
<i>shiloh missionary baptist church, baton rouge, la</i> Relief Fund	\$5,000	
<i>total disaster relief grants</i>	\$20,000	



grants summary

	<u><i>fy 2005</i></u>	<u><i>fy 2006</i></u>
Core Fund	\$1,015,000	\$875,000
President's Advised Fund *	\$30,000	\$30,000
Staff Advised Fund *	\$10,000	\$10,000
Donor Advised Funds *	\$160,000	\$160,000
<i>total grants</i>	<i>\$1,215,000</i>	<i>\$1,075,000</i>

** the foundation does not accept applications for these grants, which are made at the discretion of the staff and board.*

summary of investments

	<u><i>fy 2005</i></u>	<u><i>fy 2006</i></u>
Cash & Equivalents	\$1,400,485	\$1,355,975
Fixed Income	\$2,761,766	\$6,323,417
Equities	\$10,621,320	\$6,388,145
<i>total market value</i>	<i>\$14,783,571</i>	<i>\$14,067,537</i>

the foundation's portfolio includes mission-related investments including program-related investments and market-rate deposits with community development banks.

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